

Free State: Matjhabeng(FS184) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	07/07/2011	19000100	2014/2018	2015/2019			2015/2019		
Financial year valuation used		2011/2015	2011/2015		Yes	Yes		Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes		Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	No	No	No	No		Yes		
Municipal partnership s38 used? (Y/N)								No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes	Yes		Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5				155 000	155 000		155 000		
No. of sectional title values	5				75 000	75 000		75 000		
No. of unreasonably difficult properties s7(2)					5 000	5 000		5 000		
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers	8									
No. of successful objections	8									
No. of successful objections > 10%										
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Emfuleni(GT421) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20110701	20120701	20140701	20150701					
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (months)		1	1	1	1					
No. of properties	5	165 895	167 375	167 421	167 438					
No. of sectional title values	5	9 298 482 000	9 822 953 000	10 065 190 000	10 405 667 000					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8	17	6							
No. of successful objections > 10%	8	3	6							
Supplementary valuation			122 031 000							
Public service infrastructure value (R millions)	5	113	123	133	132					
Municipality owned property value (R millions)		758	840	917	996					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		34	36	39	40					
Valuation reductions-nature reserves/park (R millions)		2 074	2 112	2 120	2 129					
Valuation reductions-mineral rights (R millions)		14 486	15 469	15 625	15 861					
Valuation reductions-R15,000 threshold (R millions)		16 595	17 617	17 784	18 030					
Valuation reductions-public worship (R millions)	5	61 339	65 325	67 636	70 254					
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)										
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	67 335	71 521	76 076	76 918					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	413 453	477 269	634 856	707 885					
Rate revenue expected to collect (R thousands)	6	330 762	375 575	507 885	594 923					
Expected cash collection rate (%)		80.0%	80.0%	80.0%	80.0%					
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)		144 206	163 687	208 856	194 962					
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		74 954	88 085	120 191	112 962					
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		219 160	251 772	329 047	307 924					

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Mogale City(GT481) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/08/2008	01/08/2013	01/08/2013	01/08/2013	01/08/2013				
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016					
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No	No	No	No	No	
Municipal partnership s38 used? (Y/N)		2	2	2	2	2	2	2	2	2
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2	2	2	2	2	2	2	2
No. of internal valuers (FTE)	3	5	5	5	5	5	5	5	5	5
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5	65 535	65 928	67 281	66 913	68 921		70 988	73 118	75 311
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		800	449	871	792					
No. of valuation roll amendments		800	449	871	792					
No. of objections by rate payers			7	827						
No. of appeals by rate payers				414						
No. of successful objections	8	7								
No. of successful objections > 10%	8	5								
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Msunduzi(KZN225) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20080701	20080701	20130701						
Financial year valuation used		2012/13	2013/14	2014/15						
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	N	N	N						
No. of data collectors (FTE)	3	53	53	3	4	4	4	4	4	4
No. of internal valuers (FTE)	3	4	4	4	2	2				
No. of external valuers (FTE)	3	9	9	2			1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)				2						
No. of properties	5	92 232	80 207	80 207	80 207	80 207	80 696	80 794	80 894	80 994
No. of sectional title values	5	10 200	10 422	10 422	10 422	10 422	10 551	10 651	10 751	10 851
No. of unreasonably difficult properties s7(2)		2								
No. of supplementary valuations		2	2	2	2	2	3	2	2	2
No. of valuation roll amendments		1 400	2 602	5 078			954			
No. of objections by rate payers		14	10	3 495			4			
No. of appeals by rate payers				320						
No. of successful objections	8	12	4	2 409			2			
No. of successful objections > 10%	8	4		1 224						
Supplementary valuation										
Public service infrastructure value (R millions)	5	297	297	70			110			
Municipality owned property value (R millions)		2 198	2 198	1 694			1 925			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,redcts,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Newcastle(KZN252) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	02/07/2008	20080702	20140801	20140701					
Financial year valuation used		2012/13	2013/2014	2014/2015	2015/2016					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	1	1	6	6	6	6	6	6	6
No. of data collectors (FTE)	3			11	11	11	11	11	11	11
No. of internal valuers (FTE)	3			4	4	4	4	4	4	4
No. of external valuers (FTE)	3	1	1	3	3	3	3	3	3	3
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mths)				44 013						
No. of properties	5	56 716	56 755	57 558	57 724	57 724	57 724	57 724	57 724	57 724
No. of sectional title values	5	2 475	2 485	2 469	2 563	2 563	2 563	2 563	2 563	2 563
No. of unreasonably difficult properties s7(2)				1	2					
No. of supplementary valuations		2	2	3	1	1	1	1	1	1
No. of valuation roll amendments		568	392	5 827	372	372	372	372	372	372
No. of objections by rate payers		10	3	1 848	10	10	10	10	10	10
No. of appeals by rate payers				70						
No. of successful objections	8	5		1 419	4	4	4	4	4	4
No. of successful objections > 10%	8	2		536	2	2	2	2	2	2
Supplementary valuation		498 829 500	304 591 000	4 103 579 000	990 309 900	990 309 900	990 309 900	990 309 900	990 309 900	990 309 900
Public service infrastructure value (R millions)				2 104						
Municipality owned property value (R millions)				365						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	15 221	15 221							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	15 221	15 221	23 776	22 786					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)				Yes	Yes	Yes	Yes			
Differential rates used? (Y/N)	5	Yes	Yes	No	No	No	No	No	No	No
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	163	186	246	246	246	246	246	246	246
Rate revenue expected to collect (R thousands)	6	163	186	182	182	182	182	182	182	182
Expected cash collection rate (%)		70.0%	72.0%	74.0%	75.0%	75.0%	82.0%	82.0%	82.0%	82.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,disccs (R thousands)		-1 276	7	7	7	7	7	7	7	7

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMhlathuze(KZN282) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2013	01/07/2013	01/07/2013	01/07/2013					
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	22	20	2					30	
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	6	6	6	6	2	2	2	2	6
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5	29 846	34 713	35 978	35 978	36 277	36 277	37 008	37 548	38 124
No. of sectional title values	5	12 410 000	1 920 631 610	2 022 396 610	2 022 396 610	2 142 066 610	2 142 066 610	2 142 868 240	2 143 669 871	2 144 471 501
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	3	5	6	6	1	1	1
No. of valuation roll amendments		1 449	1 136	1 282	1 282	1 581	1 581	2 394	3 207	4 020
No. of objections by rate payers		12	1 492	31	1	6	6	6	6	1 000
No. of appeals by rate payers			9	1		1	1	1	1	6
No. of successful objections	8	12	1 483	30	1	5	5	5	5	994
No. of successful objections > 10%	8		88	701	5	18	18	28	33	800
Supplementary valuation										
Public service infrastructure value (R millions)	5			328	487	94	216	216	281	365
Municipality owned property value (R millions)										475 002
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	265 579	308 014	360 453	361 500	374 178	370 328	402 140	428 181	449 879
Rate revenue expected to collect (R thousands)	6	261 596	303 394	338 794	356 078	368 565	364 773	386 054	411 054	431 884
Expected cash collection rate (%)		98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discls (R thousands)		17 162	30 994	35 700	40 480	36 605	39 154	44 326	46 621	49 223

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Polokwane(LIM354) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	1/07/2010	1/07/2010	1/07/2010	1/07/2010	1/07/2010				
Financial year valuation used		7/1/2010	7/1/2010	7/1/2010	7/1/2010	7/1/2010				
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No	No				
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No	No				
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers	8									
No. of successful objections	8									
No. of successful objections > 10%										
Supplementary valuation										
Public service infrastructure value (R millions)	5	227	227	227	227	227	227	379	379	379
Municipality owned property value (R millions)		1 973	1 973	1 973	1 973	1 973	1 973	1 586	1 586	1 586
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	42 846	42 846	42 846	42 846	42 846	42 846	54 187	54 187	54 187
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	42 846	42 846	42 846	42 846	42 846	42 846	54 187	54 187	54 187
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No	No				
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes				
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No				
Special rating area used? (Y/N)		No	No	No	No	No				
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	254 721	285 392	256 187	332 477	314 000	314 000	332 000	351 920	373 035
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Govan Mbeki(MP307) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20110207	20110207	20110207	02/07/201					
Financial year valuation used		2012/2016	2012/2016	2012/2016	2012/2016			2016/2020		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y			Y		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N	N	N			N		
No. of assistant valuers (FTE)	3	2	2	1	1			1		
No. of data collectors (FTE)	3	4	4	4	4			7		
No. of internal valuers (FTE)	3				1			1		
No. of external valuers (FTE)	3	1	1	1	1			2		
No. of additional valuers (FTE)	4	5	5	5	5			6		
Valuation appeal board established? (Y/N)		N	N	Y	Y			Y		
Implementation time of new valuation roll (months)										
No. of properties	5	58 313						58 184		
No. of sectional title values	5							1 132 353 000		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1			1		
No. of valuation roll amendments		1	1	1	1			1		
No. of objections by rate payers		691						6 173		
No. of appeals by rate payers		36						2		
No. of successful objections	8	655						6 171		
No. of successful objections > 10%	8							678		
Supplementary valuation		1	1	1	1			1		
Public service infrastructure value (R millions)	5					1	1		1	1
Municipality owned property value (R millions)						671	671		671	671
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	181 699	192 601	219 808	193 933	242 673	177 068	247 933	287 427	304 672
Rate revenue expected to collect (R thousands)	6	154 444	163 711	186 837	164 843	206 272	150 507	210 743	244 313	258 971
Expected cash collection rate (%)		85.0%	85.0%	85.0%	85.0%	85.0%	85.0%	85.0%	85.0%	85.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		15	60	60	60			60	60	60
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discss (R thousands)		15	60	60	60			60	60	60

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Emalahleni (Mp)(MP312) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:										
Financial year valuation used	2	Y								
Municipal by-laws s6 in place? (Y/N)		Y								
Municipal/assistant valuer appointed? (Y/N)		N								
Municipal partnership s38 used? (Y/N)	3	1								
No. of assistant valuers (FTE)	3	1			1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1			1	1	1	1	1	1
No. of additional valuers (FTE)	4		Y							
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)	5									
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers	8									
No. of successful objections	8									
No. of successful objections > 10%										
Supplementary valuation	5									
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)	5									
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Y								
Differential rates used? (Y/N)		N								
Limit on annual rate increase (s20)? (Y/N)		N								
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)	7	90.0%								
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Steve Tshwete(MP313) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20120701	20120701	20120701	20120701					
Financial year valuation used		41091	41091	41091	41821			41821		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	3	3	4	4	4	4	4	4
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3	4	4	4	5	5	5	5	5	5
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mths)										
No. of properties	5	48 216	49 037	49 432	50 863	50 863	50 863	50 712	51 726	52 761
No. of sectional title values	5	3 265	3 549	3 617	3 763	3 763	3 763	4 187	4 271	4 356
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2 223	3 225	2 750	3 100	3 100	3 100	3 100	3 250	3 500
No. of valuation roll amendments										
No. of objections by rate payers		2	84		10	10		10	100	60
No. of appeals by rate payers										
No. of successful objections	8	2	39		5	5		5	60	40
No. of successful objections > 10%	8	1	13		2	2		2	15	8
Supplementary valuation		1 156 263 150	145 408 650	149 799 992	148 331 364	148 331 364	148 331 364	152 795 992	154 323 952	155 867 192
Public service infrastructure value (R millions)	5	11	68	68	69	69	69	68	69	70
Municipality owned property value (R millions)		1 999	2 281	2 191	2 229	2 229	2 207	2 140	2 162	2 183
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		3	20	20	21	21	21	20	21	21
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		571	586	609	617	617	617	619	625	632
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		575	606	629	638	638	638	640	646	652
Total value used for rating (R millions)	5	26 063	26 349	26 937	27 099	27 099	27 099	27 304	27 431	27 581
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	26 637	26 955	27 545	27 776	27 776	27 776	27 923	28 077	28 233
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		1 220								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	230 304	264 426	272 882	297 266	297 266	297 266	297 266	312 873	323 041
Rate revenue expected to collect (R thousands)	6	228 001	259 137	282 793	294 294	294 294	294 294	294 294	309 744	319 811
Expected cash collection rate (%)		99.0%	98.0%	100.5%	99.0%	99.0%	99.0%	99.0%	99.0%	99.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		8 639	11 963	12 839	13 952	13 952	13 952	13 952	14 999	16 049
Rebates, exemptions - pensioners (R thousands)		244	2 488	3 174	3 025	3 025	3 025	3 025	3 280	3 541
Rebates, exemptions - bona fide farm (R thousands)		1 223								
Rebates, exemptions - other (R thousands)		40	212	141	375	375	375	375	392	424
Phase-in reductions/discounts (R thousands)		1 914								
Total rebates,exempts,reductns,discls (R thousands)		12 060	14 663	16 154	17 352	17 352	17 352	17 352	18 670	20 014

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: City of Mbombela(MP326) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used	2									
Municipal by-laws s6 in place? (Y/N)										
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5							64 955	64 955	64 955
No. of sectional title values	5							5 184	5 184	5 184
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5							109	109	109
Municipality owned property value (R millions)								785	785	785
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								44	44	44
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								837	837	837
Valuation reductions-public worship (R millions)								371	371	371
Valuation reductions-other (R millions)								3 088	3 088	3 088
Total valuation reductions: (R millions)								4 340	4 340	4 340
Total value used for rating (R millions)	5							42 234	42 234	42 234
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							42 234	42 234	42 234
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)								No		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							404 054	429 509	456 568
Rate revenue expected to collect (R thousands)	6							371 730	403 739	429 174
Expected cash collection rate (%)								92.0%	94.0%	94.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								5 162	5 162	5 162
Rebates, exemptions - pensioners (R thousands)								3 441	3 441	3 441
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								163 454	163 454	163 454
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)								172 057	172 057	172 057

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Sol Plaatje(NC091) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20110101	20110101	20110101	2015/2016					
Financial year valuation used		2012/2013	2011/12	2013/14	2015/16			2015/16		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	No			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	3	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	5	3	10	2	6	6	6	6	6
No. of internal valuers (FTE)	3	1	2	1	2	2	2	2	2	2
No. of external valuers (FTE)	3			2	1	1				
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		2	2	10	48			36		
No. of properties	5	53 000	53 100	53 376	53 000	53 000	53 000	51 547	52 000	53 000
No. of sectional title values	5		1 750	1 750	1 138	1 138	1 138	1 150	1 155	1 160
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 713	1 500	1 500	500	6 050	6 050	500	500	500
No. of valuation roll amendments					815	815		1 000	1 000	1 000
No. of objections by rate payers			5	15		1 215	1 215	50	50	50
No. of appeals by rate payers			3			6	6	5	5	5
No. of successful objections	8				704	704	25	25	25	25
No. of successful objections > 10%	8				424	424	10	10	10	10
Supplementary valuation										
Public service infrastructure value (R millions)	5	31	32	31	31	31	31	31	31	31
Municipality owned property value (R millions)		468	468	580	1 087	1 087	1 087	1 087	1 087	1 087
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		9	9	9	14	47	47	47	47	47
Valuation reductions-nature reserves/park (R millions)				653	653	593	593	597	597	597
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		9	662	662	607	640	640	645	645	645
Total value used for rating (R millions)	5	16 000	16 150	16 362	22 479	25 534	25 534	25 534	25 789	26 047
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	17 200	17 568	17 929	24 135	28 311	28 311	28 311	28 594	28 880
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Yes	Yes	Yes	Yes		Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	Yes	Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)		No	No	No	No	No		No		
Phasing-in properties s21 (number)		222	165							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	331 241	367 941	387 082	423 808	443 808	433 808	486 708	513 000	538 650
Rate revenue expected to collect (R thousands)	6	308 054	348 374	348 374	381 427	399 427	390 427	438 037	461 700	484 785
Expected cash collection rate (%)		95.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		250								
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discs (R thousands)		250								

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Madibeng(NW372) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	0	0	0	0	N	N	N	0	N
Municipal/assistant valuer appointed? (Y/N)						1	1	1	1	1
Municipal partnership s38 used? (Y/N)						1	1	1	1	1
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Rustenburg(NW373) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	20120701		20140701	20140701	2015/16				
Financial year valuation used	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal by-laws s6 in place? (Y/N)		Yes	Yes	Yes	Yes	Yes	No	No	No	No
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No	No	No	1	1	1
Municipal partnership s38 used? (Y/N)	3	1	1	1	1	1	1	1	1	1
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3	1	1	1	1	2	3	3	4	5
No. of external valuers (FTE)	3	1	1	1	1	2	3	3	4	5
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes				
Implementation time of new valuation roll (mths)		48	48							
No. of properties	5	64 190	61 566	64 644	67 876	67 876	77 577	79 880	81 500	83 700
No. of sectional title values	5	8 155	9 009	10 544	11 071	11 071	10 914	11 624	12 205	12 816
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers	8									
No. of successful objections	8									
No. of successful objections > 10%										
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5	3	3							
Municipality owned property value (R millions)		320	320	202	205	205	205	205	205	205
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					11	11	11	11	11	11
Valuation reductions-nature reserves/park (R millions)					1 107	1 107	1 107	1 107	1 107	1 107
Valuation reductions-mineral rights (R millions)					152	152	152	152	152	152
Valuation reductions-R15,000 threshold (R millions)					6 634	6 634	6 634	8 110	8 110	8 110
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					7 904	7 904	7 904	9 380	9 380	9 380
Total value used for rating (R millions)	5	2 558	3 559							
Total land value (R millions)	5									
Total value of improvements (R millions)	5				32 764	32 764	32 764	34 730	36 570	38 399
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes		Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes		Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes		Yes		
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes	Yes		Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes		Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	171 819	161 957	288 535	318 699	318 699	318 699	337 184	359 438	383 869
Rate revenue expected to collect (R thousands)	6	144 005	161 957	264 534	243 803	253 792	253 792	275 556	288 363	318 303
Expected cash collection rate (%)					95.0%	95.0%	95.0%	88.0%	89.0%	90.0%
Special rating areas (R thousands)	7	4 750	4 750	4 750						
Rebates, exemptions - indigent (R thousands)					124	124	124			
Rebates, exemptions - pensioners (R thousands)					24 001	35 207	36 707	36 707	37 068	39 218
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,disccs (R thousands)					24 001	35 331	36 831	36 831	37 068	41 493

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: City Of Matlosana(NW403) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used		7/2009	7/2009	7/2009						
Municipal by-laws s6 in place? (Y/N)	2	2009/10	2009/10	2009/10	Yes			2014/15		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		N/A	N/A	N/A	Yes			N/A		
Implementation time of new valuation roll (mths)					12			N/A		
No. of properties	5	12	12	12	97 367			12		
No. of sectional title values	5	95 617	95 617	95 617	3 291	91 805	91 805	97 367	97 367	97 367
No. of unreasonably difficult properties s7(2)		3 236	3 236	3 236		3 126	3 126	3 291	3 291	3 291
No. of supplementary valuations		3	3	3	1 100					
No. of valuation roll amendments		1 472	1 472	1 472		7 555	7 555	1 100	1 100	1 100
No. of objections by rate payers					1 120	2 317	2 317			
No. of appeals by rate payers		18	18	18	275	2 138	2 138	1 120	1 120	1 120
No. of successful objections	8				845	179	179	275	275	275
No. of successful objections > 10%	8	11	11	11		941	941	845	845	845
Supplementary valuation		8	8	8		555	555			
Public service infrastructure value (R millions)	5				93					
Municipality owned property value (R millions)		7	7	7	428	7	7	93	93	93
Valuation reductions:					7	7	7	7	7	7
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					21	21	21	21	21	21
Total value used for rating (R millions)	5				20 175	20 175	20 175	20 175	20 175	20 175
Total land value (R millions)	5									
Total value of improvements (R millions)	5				20 175	20 175	20 175	20 175	20 175	20 175
Total market value (R millions)	5									
Rating:					No					
Residential rate used to determine rate for other categories? (Y/N)					Yes					
Differential rates used? (Y/N)	5				Yes					
Limit on annual rate increase (s20)? (Y/N)					No					
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				230 478	279 632	279 632	317 223	336 135	356 170
Rate revenue expected to collect (R thousands)	6				198 211	223 706	223 706	253 778	268 908	284 936
Expected cash collection rate (%)					83.0%	80.0%	80.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					13 676	13 676	13 676	14 442	15 164	15 923
Rebates, exemptions - pensioners (R thousands)					556	556	556	587	616	647
Rebates, exemptions - bona fide farm (R thousands)					433	433	433	457	480	504
Rebates, exemptions - other (R thousands)					1 705	1 705	1 705	1 800	1 891	1 985
Phase-in reductions/discounts (R thousands)					16 370	16 370	16 370	17 287	18 151	19 059
Total rebates,exempts,reductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Tlokwe-Ventersdorp(NW405) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1									
Financial year valuation used	2									
Municipal by-laws s6 in place? (Y/N)										
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (months)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)										
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Drakenstein(WC023) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2008	01/07/2012	01/07/2012						
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y			Yes		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N			N		
No. of assistant valuers (FTE)	3	2	2	2	2			2		
No. of data collectors (FTE)	3	6	6	6	6			6		
No. of internal valuers (FTE)	3	3	3	3	3			3		
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y					
Implementation time of new valuation roll (months)		12	12	12	12					
No. of properties	5	38 667	40 933	41 174	42 709			45 690	47 974	
No. of sectional title values	5	2 286	2 307	2 307	2 553			2 680	2 814	
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	2	2			2	2	
No. of valuation roll amendments		793	12		10			10	1 000	
No. of objections by rate payers		1 012	25	5	20			20	1 500	
No. of appeals by rate payers		99	3	1	5			5	200	
No. of successful objections	8	212	10		5			5	300	
No. of successful objections > 10%	8	581			5			5	600	
Supplementary valuation										
Public service infrastructure value (R millions)	5				116			122	128	
Municipality owned property value (R millions)					1 488			1 562	1 641	
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)		3	27		116			122	128	
Valuation reductions-mineral rights (R millions)					16			17	18	
Valuation reductions-R15,000 threshold (R millions)		557	510		524			550	578	
Valuation reductions-public worship (R millions)		439	542		566			594	624	
Valuation reductions-other (R millions)		1 992	4 950		5 064			5 317	5 583	
Total valuation reductions: (R millions)		2 991	6 139		6 286			6 601	6 931	
Total value used for rating (R millions)	5	33 872	40 840		42 143			44 250	46 463	
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	33 872	40 840		42 143			44 250	46 463	
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5	Y	Y	Y	Y			Yes		
Limit on annual rate increase (s20)? (Y/N)		Y	Y	Y	Y			Yes		
Special rating area used? (Y/N)		N	N	N	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Yes			Yes		
Fixed amount minimum value (R thousands)		15	160	160	160			160		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	180 427	190 102	199 664	210 246	210 246	210 246	222 020	234 453	
Rate revenue expected to collect (R thousands)	6	178 298	185 564	195 671	206 042	206 042	206 042	217 580	229 764	
Expected cash collection rate (%)		98.8%	97.6%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		5 206		1	2	2	2	2	2	
Rebates, exemptions - pensioners (R thousands)		617	310	327	581	581	581	613	648	
Rebates, exemptions - bona fide farm (R thousands)		28 168	32 653	34 673	36 615	36 615	36 615	38 665	40 830	
Rebates, exemptions - other (R thousands)		14 534	26 801	46 277	48 960	48 960	48 960	51 701	54 597	
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptions,reductns,discls (R thousands)		48 525	59 764	81 278	86 157	86 157	86 157	90 982	96 077	

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Stellenbosch(WC024) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:										
Date of valuation:	1	01/07/2008		02/07/2012						
Financial year valuation used		2012/2013		2014/2015	02/07/2012			02/07/2012		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Y	Y	2015/2016			Y		
Municipal/assistant valuer appointed? (Y/N)		Yes	Y	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N		Y	Y	Y	N	N	N
No. of assistant valuers (FTE)	3	1	1	1	2	2	2	2	2	2
No. of data collectors (FTE)	3	7	7	7	8	8	8	8	8	8
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Y	Y	Y			Y		
Implementation time of new valuation roll (mths)			12	12	24			12		
No. of properties	5	30 027	30 072	30 072	32 363	32 363	32 363	33 081	33 081	33 081
No. of sectional title values	5	6 531	6 554	6 554	7 105	7 105	7 105	7 420	7 420	7 420
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1			2	2	2	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		8								
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8	1								
Supplementary valuation										
Public service infrastructure value (R millions)								34	39	39
Municipality owned property value (R millions)								1 128	1 297	1 297
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		7	10	10	10	10	10	34	39	39
Valuation reductions-nature reserves/park (R millions)		23	7	7	11	11	11	12	14	14
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		333	338	338	365	365	365	374	430	430
Valuation reductions-public worship (R millions)		281	319	319	334	334	334	334	384	384
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		645	675	675	721	721	721	754	867	867
Total value used for rating (R millions)	5	41 828	47 815	48 475	48 963	48 963	48 963	48 424	55 687	55 687
Total land value (R millions)	5	19 131	20 549	20 647	20 656	20 656	20 656	19 893	22 877	22 877
Total value of improvements (R millions)	5	23 342	27 123	27 664	28 233	28 233	28 233	28 458	32 727	32 727
Total market value (R millions)	5	42 473	47 672	48 311	48 889	48 889	48 889	48 350	55 604	55 604
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y	Y	Y			Y		
Differential rates used? (Y/N)	5	Y	Y	Y	Y			Y		
Limit on annual rate increase (s20)? (Y/N)		Y	Y		Y			Y		
Special rating area used? (Y/N)		N	N	N	Y			Y		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Y			Y		
Fixed amount minimum value (R thousands)		80	80	80				80		
Non-residential prescribed ratio s19? (%)								25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	191 781	281 155	298 586	297 495 800	297 495 800	297 495 800	310 177	328 788	348 515
Rate revenue expected to collect (R thousands)	6		263 319	269 909				303 974		
Expected cash collection rate (%)			98.0%	96.0%	98.0%	98.0%	98.0%	98.0%		
Special rating areas (R thousands)	7							4 134	4 382	4 645
Rebates, exemptions - indigent (R thousands)			1 090	1 324	1 174 200	1 174 200	1 174 200	1 789	1 896	2 010
Rebates, exemptions - pensioners (R thousands)			2 479	2 083	2 693 900	2 693 900	2 693 900	3 316	3 515	3 726
Rebates, exemptions - bona fide farm (R thousands)			76	126	133 600	133 600	133 600	167	177	187
Rebates, exemptions - other (R thousands)		71 608	26 029	27 425	24 643 300	24 643 300	24 643 300	19 620	20 797	22 045
Phase-in reductions/discounts (R thousands)										
Total rebates,exempts,reductns,discls (R thousands)		71 608	29 675	30 958	28 645 000	28 645 000	28 645 000	24 892	26 385	27 968

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: George(WC044) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework			
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19	
Valuation:											
Date of valuation:	1	01/07/2007	01/07/2007	01/07/2011	01/07/2011						
Financial year valuation used		2012-2016	2012-2016	2012-2016	2012-2017			2012-2017			
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes			
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes			
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No	
No. of assistant valuers (FTE)	3	1		1	1	1	1	1	1	1	
No. of data collectors (FTE)	3	26		1	1	1	1	1	1	1	
No. of internal valuers (FTE)	3										
No. of external valuers (FTE)	3	1		1	1	1	1	1	1	1	
No. of additional valuers (FTE)	4	1		1	1	1	1	1	1	1	
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes			
Implementation time of new valuation roll (mths)		12		12	12			12			
No. of properties	5	50 073		49 769	50 128	50 128	50 300	50 328	50 350	50 340	
No. of sectional title values	5	2 620		2 390	2 400	2 400	2 450	2 500	2 550	2 560	
No. of unreasonably difficult properties s7(2)											
No. of supplementary valuations		3		2	2	2	2	2	2		
No. of valuation roll amendments		185									
No. of objections by rate payers		5 917		79	79	79	79				
No. of appeals by rate payers		38									
No. of successful objections	8			49	49	49	49				
No. of successful objections > 10%	8										
Supplementary valuation											
Public service infrastructure value (R millions)											
Municipality owned property value (R millions)											
Valuation reductions:											
Valuation reductions-public infrastructure (R millions)											
Valuation reductions-nature reserves/park (R millions)											
Valuation reductions-mineral rights (R millions)											
Valuation reductions-R15,000 threshold (R millions)											
Valuation reductions-public worship (R millions)											
Valuation reductions-other (R millions)											
Total valuation reductions: (R millions)											
Total value used for rating (R millions)	5										
Total land value (R millions)	5										
Total value of improvements (R millions)	5										
Total market value (R millions)	5										
Rating:											
Residential rate used to determine rate for other categories? (Y/N)											
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes			
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes			
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes			
Phasing-in properties s21 (number)											
Rates policy accompanying budget? (Y/N)											
Fixed amount minimum value (R thousands)											
Non-residential prescribed ratio s19? (%)											
Rate revenue:											
Rate revenue budget (R thousands)	6				195 538	195 538	218 779	234 094	250 480	268 014	
Rate revenue expected to collect (R thousands)	6				195 538	195 538	218 779	234 094	250 480	268 014	
Expected cash collection rate (%)					96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	
Special rating areas (R thousands)	7										
Rebates, exemptions - indigent (R thousands)					2 740	2 740	2 775	2 969	3 177	3 400	
Rebates, exemptions - pensioners (R thousands)						19 972	19 972	20 006	21 406	22 905	24 508
Rebates, exemptions - bona fide farm (R thousands)											
Rebates, exemptions - other (R thousands)											
Phase-in reductions/discounts (R thousands)					22 713	22 713	22 781	24 376	26 082	27 908	
Total rebates,exempts,reductns,discs (R thousands)											

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